



MUFG Bank Taipei/Kaohsiung Branch

BRIEF INTRODUCTION 2018

- ⊕ This report presents general information on the business outline of Taipei/Kaohsiung Branch of the MUFG bank and does not commit individual transactions. Please note that the contents of services may change without a prior notice.
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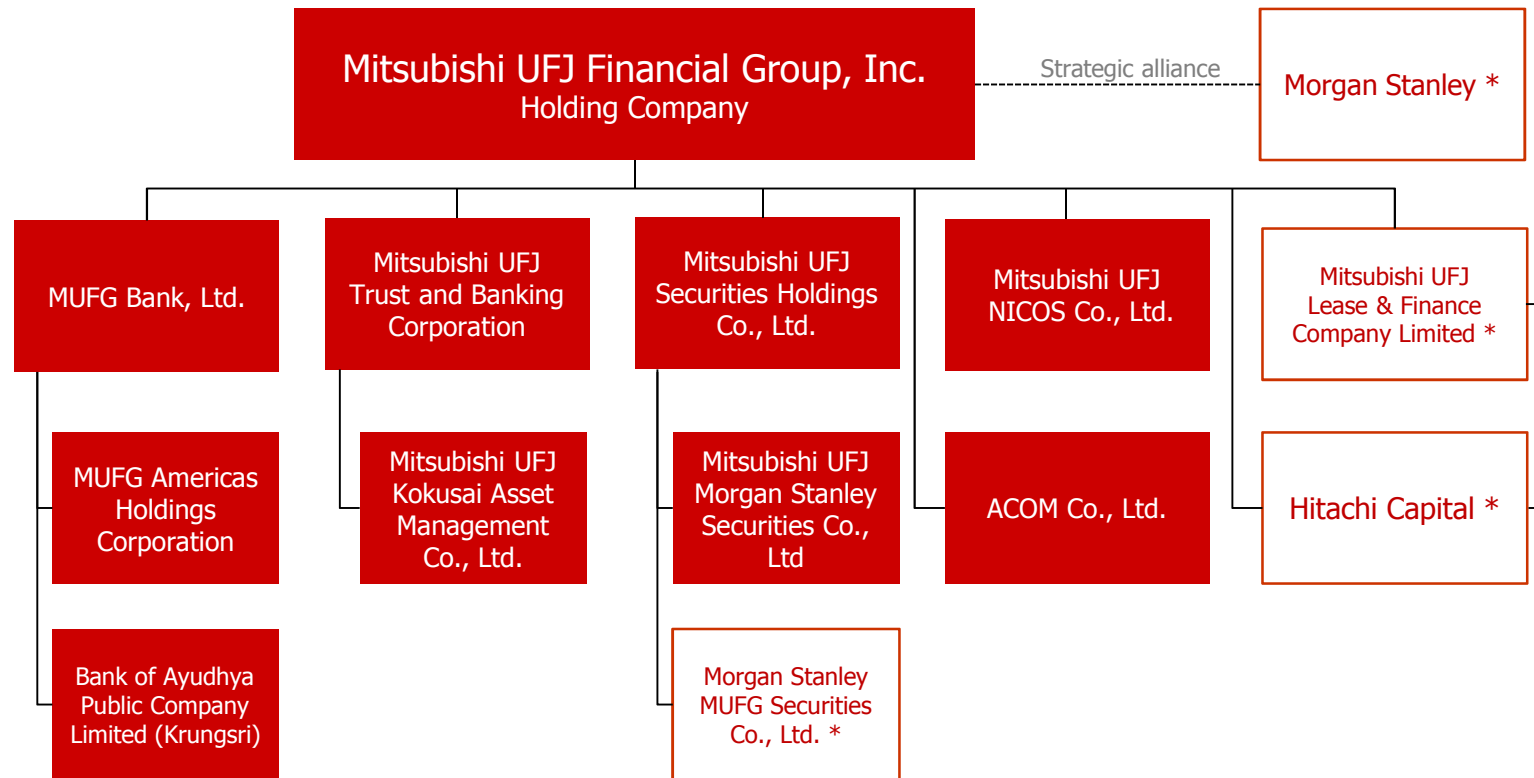
About MUFG

| Holding Company Profile

Holding Company Name	Mitsubishi UFJ Financial Group, Inc.
Business Purpose	MUFG manages the affairs of its subsidiaries within the group and the business of the group as a whole along with all relevant ancillary business.
Head Office	7-1, Marunouchi 2-Chome, Chiyoda-ku, Tokyo, Japan
Date of Establishment	April 2, 2001
Amount of Capital	2,141 billion yen (As of Mar. 31, 2017)
Stock Exchange Listings	Tokyo, Nagoya, New York (NYSE ticker : MTU)
Ticker Symbol Number	8306 (Tokyo Stock Exchange, Nagoya Stock Exchange) MTU (New York Stock Exchange)

Comprehensive Group Strength

MUFG provides high-value-added financial services to customers through group companies including commercial bank, trust bank and securities company, and through its strategic partners.

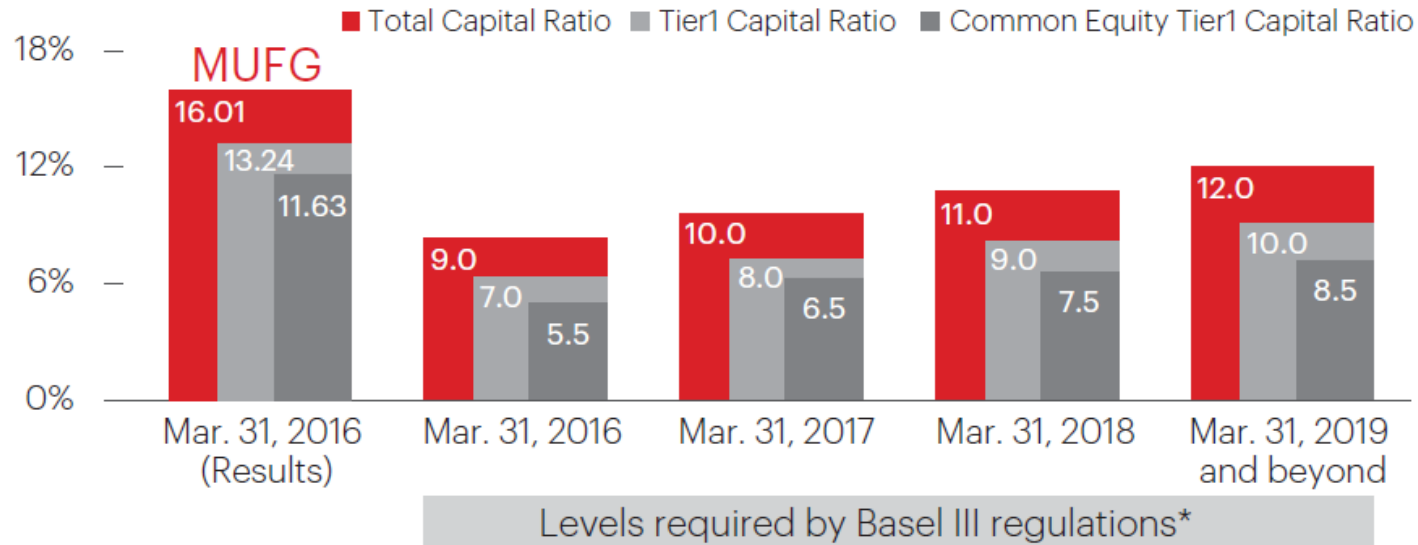


* Mitsubishi UFJ Lease & Finance, Morgan Stanley, Morgan Stanley MUFG Securities and Hitachi Capital are equity method investees.

Financial Strength

As a financial institution that plays a vital role in providing social and economic stability through generations, our own financial stability and sound management are essential to us. MUFG already satisfies the global capital standards required by Basel III in 2019: Common Equity Tier 1 Capital Ratio, Tier 1 Capital Ratio and Total Capital Ratio. MUFG also maintains high ratings from both Japanese and global rating agencies.

MUFG Capital Ratios and Basel III Requirements



* The capital levels required will be progressively raised up to 2019.

| Global Network

MUFG has a well-balanced domestic network and an extensive overseas network which outstrips any domestic peer. With approximately 90,000 domestic employees and 50,000 overseas employees, it is well placed to serve the global financial needs of its customers.



Overseas Network:

**Approx. 1,200 locations
in around 50 countries**

Overseas Employees:

Approx. 50,000



Domestic Network:





















Approx. 1,100 locations

Domestic Employees:

Approx. 90,000

Strong Customer Base

In Japan, MUFG has a wide customer base spanning 40 million individual accounts and 400,000 corporate accounts. We also have many individual and corporate customers around the world.

Largest Bank by Deposits					Largest Bank by Loans				
As of 31 Dec, 2016					As of 31 Dec, 2016				
Rank		Financial Institution Name	Country	Balance (trillion yen)	Rank		Financial Institution Name	Country	Balance (trillion yen)
1		Industrial & Commercial Bank of China	China	303.3	1		Industrial & Commercial Bank of China	China	214.6
2		China Construction Bank Corp	China	262.2	2		China Construction Bank Corp	China	193.1
3		Agricultural Bank of China	China	255.9	3		Agricultural Bank of China	China	163.6
4		Bank of China	China	217.5	4		Bank of China	China	156.6
5		Japan Post Bank	Japan	180.0	5		Wells Fargo	USA	114.9
6		MUFG	Japan	166.4	6		MUFG	Japan	107.9
7		JP Morgan Chase & Co	USA	160.8	7		Bank of America	USA	105.7
8		Wells Fargo	USA	152.7	8		JP Morgan Chase & Co	USA	103.0
9		HSBC Holdings	UK	148.8	9		HSBC Holdings	UK	100.7
10		Bank of America	USA	147.4	10		Banco Santander	Spain	97.2

Source: Compiled by MUFG Economic Research Office based on company financial materials.

* Loans exclude provision for credit losses. Excludes governmental institutions

About MUFG Bank

| Company Profile

Company Name	MUFG Bank, Ltd.
President & CEO	Kanetsugu Mike
Head Office	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, Japan
Capital Stock	1,711,958 million yen (as of March 31, 2017)
Stock Holder	Mitsubishi UFJ Financial Group, Inc.
Date of Establishment	August 15, 1919
Network	Domestic Branches 756 Overseas Branches 80 (as of Sep 30, 2017)

Awards

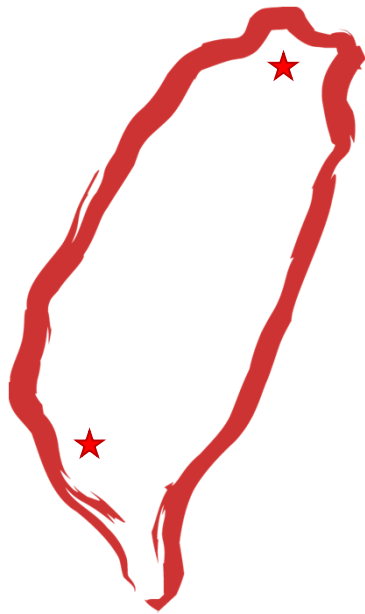
We are committed to providing financial solutions that give our clients the results they need. In addition to the positive feedback we receive from our customers, the high caliber of MUFG's products and services has been recognized and applauded, winning a wide range of industry accolades and awards.



About Taipei /Kaohsiung Branch

Taipei / Kaohsiung Branch Profile

In 1990 predecessor company the Bank of Tokyo opened a representative office in Taiwan, which became a full branch in 1993 and the Bank of Tokyo-Mitsubishi UFJ Taipei Branch in 2006, then renamed to MUFG Bank in 2018. Almost 200 staff members work here. Then in 2016, Kaohsiung Branch opened in order to operate in southern Taiwan. Both branches offer full banking services such as loans, deposits and remittances, mainly for corporate customers.



	Taipei Branch	Kaohsiung Branch
Date of Establishment	Mar 27, 1993	Feb 25, 2016
Telephone	+886-2-2514-0598	+886-7-332-1881
General Management	Yuichiro Tanabe	Satoshi Nishijima

Benefits of using MUFG

☑ Capability to provide solutions utilizing extensive financial instruments and a high level of expertise.

- ◆ Multitude of local information regarding economy/currency exchange/interest rates is offered.
- ◆ Diversified financial services including factoring and derivatives are offered.
- ◆ Online banking and transaction banking services such as the internet banking (TCMS/GCMS Plus), Global Payment Hub (GPH), and Global Pooling System (GPS) are offered.
- ◆ Various seminars (in two languages, Japanese and Chinese) are held.
- ◆ There are overseas offices which make up the largest bank network among Japanese banks, and an extensive network of correspondent banks.
- ◆ Domestic offices (756 in total) and overseas offices (80 in total) support customers' various businesses in coordination with the Headquarters.

Service contents

MUFG will assist our customers in various aspects of their overseas businesses, including expansion to Taiwan, fund management, and increasing financial efficiency.

① Supporting business expansion to Taiwan

② Fund management and investment/financing in Taiwan

③ Increasing financial efficiency on a global basis

④ Financial transactions between Taiwan and China

(1) Supporting business expansion to Taiwan

Please let MUFG handle your banking transaction in Taiwan.

- ◆ Ability to provide updated local information in Taiwan
- ◆ Full range banking services with handling of local / foreign currencies
- ◆ Ability to propose hedging of exchange/interest-rate risks developed through a wealth of experience

We will support you in cooperation with our domestic branches and Head Office.

- ◆ Response to various needs when you establish an office, such as opening a bank account, capital transfer, settlement in Taiwan, and loans

(2) Fund management and investment/ financing in Taiwan

MUFG supports fund management and fund investment/financing in Taiwan.

- ◆ Dedicated internet banking service for Taiwan (TCMS)
 - ▣ User-friendly operation screen (in three languages, Chinese, Japanese and English)
 - ▣ Flexible approval flow and high level of security measures
 - ▣ Connection to an accounting system is available
 - ▣ Interfacing with the tool for supporting reconciliation of accounts receivable (Receivables Manager)
 - ▣ Customized services
- ◆ Management of exchange/interest-rate risks using forward exchange contract, derivative instruments, and others
- ◆ Financing using factoring, forfeiting, and others
- ◆ Arranging syndicated loans
- ◆ Investment instruments denominated in a currency suitable for your cash flow

※ Instruments in both foreign currencies and the local currency are available.

(3) Increasing financial efficiency on a global basis

MUFG supports increasing cross-border fund efficiency.

- ◆ Fund management system (GCMS Plus)
- ◆ Global Payment Hub (GPH)
- ◆ Global Pooling System (GPS)
- ◆ Intra-group financing (increasing fund efficiency)
- ◆ Smooth and efficient collecting of accounts receivable from vendors using VFS (Vendor Finance System)
- ◆ Trade settlement utilizing TSU Payment Service

* TSU stands for Trade Services Utility.

It is a matching system of trade data among banks, developed by SWIFT, a settlement network among the world's major banks.

We provide support from the stage of initial review of a service through implementation.

- ◆ Proposals of various schemes suitable for you
- ◆ Providing related information on legal, tax, and accounting matters

(4) Financial transactions between Taiwan and China

MUFG supports financial transactions between Taiwan and China.

- ◆ Proposal of transactions using DBU/OBU account
- ◆ Providing information regarding regulations related to China
- ◆ Providing information regarding procedures required by Taiwan authorities

We support expansion to China in cooperation with our offices in China.

- ◆ “Taiwan Desk” specializing in the support of Taiwan related businesses in MUFG office in China (Shanghai)
- ◆ Provide information of MUFG office in China near you

Contact Us

If you have any inquiries, you may call or write us.

For more information, please link to <http://www.tw.bk.mufg.jp/>

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