

**(Reference)****1. Financial Statements****BK Non-consolidated****(1) Non-consolidated Balance Sheets (selected items)**

	As of	As of
(in millions of yen)	March 31, 2023	March 31, 2024
Assets:		
Cash and due from banks	90,898,274	89,284,902
Call loans	750,795	1,266,925
Receivables under resale agreements	1,326,697	1,241,358
Monetary claims bought	4,326,066	4,730,143
Trading assets	6,306,376	6,263,383
Money held in trust	45,161	37,178
Securities	72,253,876	69,957,384
Loans and bills discounted	97,127,749	103,444,984
Foreign exchanges	1,726,923	2,030,007
Other assets	8,923,802	10,604,231
Tangible fixed assets	699,817	688,751
Intangible fixed assets	454,137	493,516
Prepaid pension costs	645,769	730,933
Deferred tax assets	398,626	265,948
Customers' liabilities for acceptances and guarantees	8,661,518	9,335,180
Allowance for credit losses	(641,107)	(841,518)
Total assets	293,904,485	299,533,310

(in millions of yen)	As of March 31, 2023	As of March 31, 2024
Liabilities:		
Deposits	192,272,289	200,064,588
Negotiable certificates of deposit	8,792,227	10,912,738
Call money	23,449	683,360
Payables under repurchase agreements	25,271,176	14,790,983
Payables under securities lending transactions	181,473	-
Commercial papers	1,834,968	2,807,589
Trading liabilities	2,835,605	3,355,951
Borrowed money	33,356,232	34,810,924
Foreign exchanges	2,779,176	3,719,588
Bonds payable	1,284,731	1,250,571
Other liabilities	7,564,963	8,105,838
Reserve for bonuses	71,830	85,950
Reserve for bonuses to directors	148	148
Reserve for stocks payment	3,705	4,597
Reserve for retirement benefits	14,444	20,421
Reserve for loyalty award credits	1,174	-
Reserve for contingent losses	71,357	73,000
Deferred tax liabilities for land revaluation	85,736	82,942
Acceptances and guarantees	8,661,518	9,335,180
Total liabilities	285,106,212	290,104,373
Net assets:		
Capital stock	1,711,958	1,711,958
Capital surplus	3,878,275	3,878,275
Capital reserve	1,711,958	1,711,958
Other capital surplus	2,166,317	2,166,317
Retained earnings	3,306,434	3,637,579
Revenue reserve	190,044	190,044
Other retained earnings	3,116,389	3,447,534
Funds for retirement benefits	2,432	2,432
Reserve for investment promotion taxation	260	260
Other reserve	718,196	718,196
Earned surplus brought forward	2,395,500	2,726,645
Treasury stock	(645,700)	(645,700)
Total shareholders' equity	8,250,967	8,582,112
Net unrealized gains (losses) on available-for-sale securities	854,922	1,499,245
Net deferred gains (losses) on hedging instruments	(476,124)	(814,862)
Land revaluation excess	168,507	162,441
Total valuation and translation adjustments	547,305	846,824
Total net assets	8,798,272	9,428,937
Total liabilities and net assets	293,904,485	299,533,310