

**(Reference)****1. Financial Statements****BK Non-consolidated****(1) Non-consolidated Balance Sheets (selected items)**

(in millions of yen)	As of	As of
	March 31, 2022	March 31, 2023
Assets:		
Cash and due from banks	87,398,956	90,898,274
Call loans	1,011,623	750,795
Receivables under resale agreements	732,237	1,326,697
Monetary claims bought	3,765,016	4,326,066
Trading assets	4,935,769	6,306,376
Money held in trust	52,379	45,161
Securities	61,212,185	72,253,876
Loans and bills discounted	90,421,234	97,127,749
Foreign exchanges	1,813,205	1,726,923
Other assets	7,527,866	8,923,802
Tangible fixed assets	719,349	699,817
Intangible fixed assets	365,782	454,137
Prepaid pension costs	469,438	645,769
Deferred tax assets	37,243	398,626
Customers' liabilities for acceptances and guarantees	7,826,011	8,661,518
Allowance for credit losses	(650,033)	(641,107)
Total assets	267,638,266	293,904,485

(in millions of yen)	As of March 31, 2022	As of March 31, 2023
Liabilities:		
Deposits	183,356,877	192,272,289
Negotiable certificates of deposit	7,575,964	8,792,227
Call money	287,401	23,449
Payables under repurchase agreements	9,752,120	25,271,176
Payables under securities lending transactions	-	181,473
Commercial papers	1,321,859	1,834,968
Trading liabilities	2,645,871	2,835,605
Borrowed money	36,532,121	33,356,232
Foreign exchanges	2,577,305	2,779,176
Bonds payable	1,355,232	1,284,731
Other liabilities	5,296,077	7,564,963
Reserve for bonuses	30,459	71,830
Reserve for bonuses to directors	153	148
Reserve for stocks payment	3,749	3,705
Reserve for retirement benefits	7,091	14,444
Reserve for loyalty award credits	1,166	1,174
Reserve for contingent losses	87,530	71,357
Deferred tax liabilities for land revaluation	90,620	85,736
Acceptances and guarantees	7,826,011	8,661,518
Total liabilities	258,747,613	285,106,212
Net assets:		
Capital stock	1,711,958	1,711,958
Capital surplus	3,878,275	3,878,275
Capital reserve	1,711,958	1,711,958
Other capital surplus	2,166,317	2,166,317
Retained earnings	2,616,656	3,306,434
Revenue reserve	190,044	190,044
Other retained earnings	2,426,611	3,116,389
Funds for retirement benefits	2,432	2,432
Reserve for investment promotion taxation	-	260
Other reserve	718,196	718,196
Earned surplus brought forward	1,705,982	2,395,500
Treasury stock	(645,700)	(645,700)
Total shareholders' equity	7,561,189	8,250,967
Net unrealized gains (losses) on available-for-sale securities	1,280,620	854,922
Net deferred gains (losses) on hedging instruments	(130,402)	(476,124)
Land revaluation excess	179,246	168,507
Total valuation and translation adjustments	1,329,464	547,305
Total net assets	8,890,653	8,798,272
Total liabilities and net assets	267,638,266	293,904,485