

(Reference)**1. Financial Statements****BK Non-consolidated****(1) Non-consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2020	As of March 31, 2021
Assets:		
Cash and due from banks	62,272,588	84,701,063
Call loans	593,434	468,999
Receivables under resale agreements	9,870,103	308,462
Monetary claims bought	3,824,545	3,258,939
Trading assets	6,834,573	4,895,816
Money held in trust	50,987	37,765
Securities	50,781,265	61,787,561
Loans and bills discounted	88,258,295	88,447,036
Foreign exchanges	1,438,965	1,579,671
Other assets	8,319,339	6,799,416
Tangible fixed assets	792,725	775,742
Intangible fixed assets	461,508	465,275
Prepaid pension costs	362,724	391,426
Customers' liabilities for acceptances and guarantees	6,236,398	6,523,464
Allowance for credit losses	(308,908)	(465,391)
Total assets	239,788,548	259,975,251

(in millions of yen)	As of March 31, 2020	As of March 31, 2021
Liabilities:		
Deposits	158,248,564	182,239,930
Negotiable certificates of deposit	5,301,960	6,067,653
Call money	1,206,809	182,220
Payables under repurchase agreements	13,847,974	6,058,839
Payables under securities lending transactions	19,429	-
Commercial papers	1,524,439	880,919
Trading liabilities	2,948,964	2,700,766
Borrowed money	28,952,597	36,071,586
Foreign exchanges	3,059,394	2,772,317
Bonds payable	1,854,358	1,617,008
Other liabilities	6,185,088	4,302,420
Reserve for bonuses	30,424	29,303
Reserve for bonuses to directors	144	155
Reserve for stocks payment	5,014	4,788
Reserve for retirement benefits	5,664	6,440
Reserve for loyalty award credits	1,412	1,246
Reserve for contingent losses	57,015	65,586
Deferred tax liabilities	397,510	455,256
Deferred tax liabilities for land revaluation	103,409	97,744
Acceptances and guarantees	6,236,398	6,523,464
Total liabilities	229,986,579	250,077,648
Net assets:		
Capital stock	1,711,958	1,711,958
Capital surplus	3,878,275	3,878,275
Capital reserve	1,711,958	1,711,958
Other capital surplus	2,166,317	2,166,317
Retained earnings	2,932,893	2,782,616
Revenue reserve	190,044	190,044
Other retained earnings	2,742,849	2,592,572
Funds for retirement benefits	2,432	2,432
Other reserve	718,196	718,196
Earned surplus brought forward	2,022,220	1,871,943
Treasury stock	(645,700)	(645,700)
Total shareholders' equity	7,877,427	7,727,150
Net unrealized gains (losses) on available-for-sale securities	1,391,751	1,812,832
Net deferred gains (losses) on hedging instruments	329,943	167,610
Land revaluation excess	202,845	190,008
Total valuation and translation adjustments	1,924,541	2,170,452
Total net assets	9,801,968	9,897,602
Total liabilities and net assets	239,788,548	259,975,251